

**PATIENT INFORMATION**

Name \_\_\_\_\_ Date \_\_\_\_\_  
Home Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_  
E-mail Address \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Business Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_  
Occupation \_\_\_\_\_  
Place of Birth \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_  
Sex \_\_\_\_\_ Marital Status (Single, Married, Life Partner, Divorced, Widowed) \_\_\_\_\_

**In Case of Emergency Notify**

How did you hear of this office? \_\_\_\_\_  
Have you ever before tried acupuncture or Chinese herbal medicine? \_\_\_\_\_

**CHIEF COMPLAINT**

What are the main health problems for which you are seeking treatment? \_\_\_\_\_  
Please rate the extent to which your current complaint affects your daily life (1 = minor; 10 = major) \_\_\_\_\_  
Please rate your commitment to resolving this problem (1 = minor; 10 = major) \_\_\_\_\_  
What other forms of treatment have you sought? \_\_\_\_\_

**PAST MEDICAL HISTORY (check all which apply)**

<input type="checkbox"/> Allergies	<input type="checkbox"/> Cancer	<input type="checkbox"/> Diabetes
<input type="checkbox"/> Hepatitis	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Heart Disease
<input type="checkbox"/> Seizures	<input type="checkbox"/> Rheumatic Fever	<input type="checkbox"/> Surgeries
<input type="checkbox"/> Venereal Disease	<input type="checkbox"/> Thyroid Disease	<input type="checkbox"/> Birth Trauma (see pp. 4-6)
<input type="checkbox"/> Vaccinations	<input type="checkbox"/> Childhood Illnesses	<input type="checkbox"/> Accidents
<input type="checkbox"/> Significant Trauma (see p. 7)	<input type="checkbox"/> Medications	<input type="checkbox"/> Other (please specify)

**FAMILY MEDICAL HISTORY (check all which apply and specify which blood relative)**

<input type="checkbox"/> Cancer	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Hepatitis
<input type="checkbox"/> Rheumatic Fever	<input type="checkbox"/> Infectious Disease	<input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Seizures	<input type="checkbox"/> Emotional Disorder
<input type="checkbox"/> Tuberculosis	<input type="checkbox"/> Other (please specify)	

**LIFESTYLE (please indicate the use and frequency of the following)**

<input type="checkbox"/> Coffee	<input type="checkbox"/> Black Tea	<input type="checkbox"/> Tobacco
<input type="checkbox"/> Alcohol	<input type="checkbox"/> Caffeinated Beverages	<input type="checkbox"/> Recreational Drug
<input type="checkbox"/> Exercise (please specify type)		

### MEDICATIONS

Please list any medications and/or supplements you are currently taking

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### GENERAL HEALTH (please check all that apply)

- |                                              |                                              |                                                 |
|----------------------------------------------|----------------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> Poor Appetite       | <input type="checkbox"/> Disturbed Sleep     | <input type="checkbox"/> Insomnia               |
| <input type="checkbox"/> Fatigue             | <input type="checkbox"/> Poor Coordination   | <input type="checkbox"/> Weight Gain            |
| <input type="checkbox"/> Cold Hands and Feet | <input type="checkbox"/> Night Sweats        | <input type="checkbox"/> Cold Abdomen           |
| <input type="checkbox"/> Tremors             | <input type="checkbox"/> Large Appetite      | <input type="checkbox"/> Localized Weakness     |
| <input type="checkbox"/> Strong Thirst       | <input type="checkbox"/> Weight Loss         | <input type="checkbox"/> Fevers                 |
| <input type="checkbox"/> Poor Balance        | <input type="checkbox"/> Bruise/Bleed Easily | <input type="checkbox"/> Sweat Easily           |
| <input type="checkbox"/> Cravings            | <input type="checkbox"/> Chills              | <input type="checkbox"/> Sudden Energy Drop     |
| <input type="checkbox"/> Soft/Brittle Nails  | <input type="checkbox"/> Catch Colds Easily  | <input type="checkbox"/> Other (please specify) |

### SKIN AND HAIR

- |                                      |                                       |                                                 |
|--------------------------------------|---------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> Rashes      | <input type="checkbox"/> Itching      | <input type="checkbox"/> Dandruff               |
| <input type="checkbox"/> Ulcerations | <input type="checkbox"/> Redness      | <input type="checkbox"/> Eczema                 |
| <input type="checkbox"/> Psoriasis   | <input type="checkbox"/> Hair Loss    | <input type="checkbox"/> Hives                  |
| <input type="checkbox"/> Pimples     | <input type="checkbox"/> Recent Moles | <input type="checkbox"/> Other (please specify) |

### HEAD, EYES, EARS, NOSE, THROAT

- |                                               |                                                 |                                                 |
|-----------------------------------------------|-------------------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> Dizziness            | <input type="checkbox"/> Eye Pain               | <input type="checkbox"/> Blurred Vision         |
| <input type="checkbox"/> Floaters             | <input type="checkbox"/> Spots in Eyes          | <input type="checkbox"/> Night Blindness        |
| <input type="checkbox"/> Ringing in Ears      | <input type="checkbox"/> Poor Hearing           | <input type="checkbox"/> Earaches               |
| <input type="checkbox"/> Headaches            | <input type="checkbox"/> Migraines              | <input type="checkbox"/> Recurrent Sore Throats |
| <input type="checkbox"/> Sores on Lips/Tongue | <input type="checkbox"/> Dry Mouth/Throat       | <input type="checkbox"/> Bleeding Gums          |
| <input type="checkbox"/> Nosebleeds           | <input type="checkbox"/> Facial Pain            | <input type="checkbox"/> Jaw Clicking           |
| <input type="checkbox"/> Toothaches           | <input type="checkbox"/> Other (please specify) |                                                 |

### CARDIOVASCULAR

- |                                               |                                                 |                                                 |
|-----------------------------------------------|-------------------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> Dizziness            | <input type="checkbox"/> Low Blood Pressure     | <input type="checkbox"/> High Blood Pressure    |
| <input type="checkbox"/> Irregular Heart Beat | <input type="checkbox"/> Fainting               | <input type="checkbox"/> Cold Hands/Feet        |
| <input type="checkbox"/> Chest Pain           | <input type="checkbox"/> Swelling of Hands/Feet | <input type="checkbox"/> Blood Clots            |
| <input type="checkbox"/> Difficulty Breathing | <input type="checkbox"/> Palpitations           | <input type="checkbox"/> Other (please specify) |

### RESPIRATORY

- |                                                               |                                              |                                                 |
|---------------------------------------------------------------|----------------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> Cough                                | <input type="checkbox"/> Coughing Blood      | <input type="checkbox"/> Asthma                 |
| <input type="checkbox"/> Bronchitis                           | <input type="checkbox"/> Pneumonia           | <input type="checkbox"/> Coughing Phlegm        |
| <input type="checkbox"/> Pain with deep breath                | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Nasal Congestion       |
| <input type="checkbox"/> Difficulty breathing when lying down |                                              | <input type="checkbox"/> Other (please specify) |

### GASTROINTESTINAL

- |                                             |                                                       |                                                 |
|---------------------------------------------|-------------------------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> Nausea             | <input type="checkbox"/> Vomiting                     | <input type="checkbox"/> Diarrhea               |
| <input type="checkbox"/> Constipation       | <input type="checkbox"/> Gas                          | <input type="checkbox"/> Bloating               |
| <input type="checkbox"/> Belching           | <input type="checkbox"/> Abdominal Pain/Cramps        | <input type="checkbox"/> Indigestion            |
| <input type="checkbox"/> Heartburn/Reflux   | <input type="checkbox"/> Retention of Food in Stomach | <input type="checkbox"/> Lack of Appetite       |
| <input type="checkbox"/> Excessive Appetite | <input type="checkbox"/> Rectal Pain                  | <input type="checkbox"/> Black Stools           |
| <input type="checkbox"/> Blood in Stool     | <input type="checkbox"/> Hemorrhoids                  | <input type="checkbox"/> Bad Breath             |
| <input type="checkbox"/> Sensitive Abdomen  | <input type="checkbox"/> Chronic Laxative Use         | <input type="checkbox"/> Other (please specify) |

### GENITO-URINARY

- |                                                     |                                                 |                                            |
|-----------------------------------------------------|-------------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> Pain on Urination          | <input type="checkbox"/> Frequent Urination     | <input type="checkbox"/> Blood in Urine    |
| <input type="checkbox"/> Urgency to Urinate         | <input type="checkbox"/> Unable to Hold Urine   | <input type="checkbox"/> Kidney Stones     |
| <input type="checkbox"/> Decrease in Urine Flow     | <input type="checkbox"/> Impotence              | <input type="checkbox"/> Sores on Genitals |
| <input type="checkbox"/> Waking at Night to Urinate | <input type="checkbox"/> Other (please specify) |                                            |

### REPRODUCTIVE/GYNECOLOGICAL

- |                                                       |                                                       |                                                 |
|-------------------------------------------------------|-------------------------------------------------------|-------------------------------------------------|
| Age of 1 <sup>st</sup> Period _____                   | Age at menopause _____                                | # Pregnancies _____                             |
| # Live Births _____                                   | # Premature Births _____                              | # Miscarriages/Abortions _____                  |
| # days between periods _____                          | # days of flow _____                                  | Color of blood _____                            |
| <input type="checkbox"/> Clots (Color _____)          | <input type="checkbox"/> Painful Menses               | <input type="checkbox"/> Irregular Menses       |
| <input type="checkbox"/> Premenstrual Symptoms        | <input type="checkbox"/> Strong Menstrual Odor        | <input type="checkbox"/> Vaginal Discharge      |
| <input type="checkbox"/> Vaginal Odor                 | <input type="checkbox"/> Vaginal Dryness              | <input type="checkbox"/> Fibroids               |
| <input type="checkbox"/> Breast Lumps/Swellings       | <input type="checkbox"/> Endometriosis                | <input type="checkbox"/> Ovarian Cysts          |
| <input type="checkbox"/> Sexually Transmitted Disease | <input type="checkbox"/> Urinary Tract Infection      | <input type="checkbox"/> Hot Flashes            |
| <input type="checkbox"/> Decreased Sex Drive          | <input type="checkbox"/> Positive Mammogram/Pap Smear | <input type="checkbox"/> Other (please specify) |

### MUSCULO-SKELETAL

- |                                          |                                                                     |                                        |
|------------------------------------------|---------------------------------------------------------------------|----------------------------------------|
| <input type="checkbox"/> Neck Pain       | <input type="checkbox"/> Back Pain                                  | <input type="checkbox"/> Knee Pain     |
| <input type="checkbox"/> Muscle Pain     | <input type="checkbox"/> Foot/Ankle Pain                            | <input type="checkbox"/> Shoulder Pain |
| <input type="checkbox"/> Hip Pain        | <input type="checkbox"/> Hand/Wrist Pain                            | <input type="checkbox"/> Sciatica      |
| <input type="checkbox"/> Muscle Weakness | <input type="checkbox"/> Other Joint/Bone Problems (please specify) |                                        |

### NEURO-PSYCHOLOGICAL

- |                                                         |                                                 |                                               |
|---------------------------------------------------------|-------------------------------------------------|-----------------------------------------------|
| <input type="checkbox"/> Seizures                       | <input type="checkbox"/> Dizziness              | <input type="checkbox"/> Loss of Balance      |
| <input type="checkbox"/> Areas of Numbness              | <input type="checkbox"/> Poor Memory            | <input type="checkbox"/> Lack of Coordination |
| <input type="checkbox"/> Concussion                     | <input type="checkbox"/> Depression             | <input type="checkbox"/> Anxiety              |
| <input type="checkbox"/> Bad Temper                     | <input type="checkbox"/> Easily Stressed        | <input type="checkbox"/> Attempted Suicide    |
| <input type="checkbox"/> Treated for Emotional Problems | <input type="checkbox"/> Other (please specify) |                                               |

Please provide as much information as you have available. Talk to family members to fill in the gaps. Much of this information is usually available as family anecdotes. For each question, check “Yes,” “No,” or “Unsure,” and in addition report as much detail as you can.

**BIRTH, INFANCY, CHILDHOOD HISTORY and TRAUMA HISTORY**

**A. Prior to Pregnancy**

1. Did your father drink excessive amounts of alcohol during the three month period prior to your conception?  Yes  No  Unsure

If yes, please describe

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2. Did your mother drink excessive amounts of alcohol during the three month period prior to your conception?  Yes  No  Unsure

If yes, please describe.

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3. Age of father at conception: \_\_\_\_\_

4. Age of mother at conception: \_\_\_\_\_

5. If siblings, what number child are you. \_\_\_\_\_. List number of years between siblings.

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6. Did either of your parents have a venereal disease prior to or during pregnancy?

Yes  No  Unsure

If yes, please describe

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7. Did your mother have a prior history of miscarriages?

Yes  No  Unsure

If yes, please describe

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8. Was your mother exposed to toxins or chemicals around the time of conception?

Yes  No  Unsure

If yes, please describe

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**B. During Pregnancy**

1. Did your mother have any illnesses during pregnancy?

<input type="checkbox"/> nausea/vomiting	<input type="checkbox"/> cancer	<input type="checkbox"/> eclampsia/hypertension
<input type="checkbox"/> AIDS	<input type="checkbox"/> placenta previa	<input type="checkbox"/> heart defect
<input type="checkbox"/> rubella in 1 <sup>st</sup> trimester	<input type="checkbox"/> edema	<input type="checkbox"/> other (please describe)

If yes, please describe

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2. Did she experience any emotional shock or stresses?  
 death of someone close       loss of job       divorce  
 trauma or abuse       other (please describe)  
If yes, please explain
- 

3. Did she have adequate nutrition?  Yes       No       Unsure

4. Was she on any medications? Please list. -
- 
- 

5. During pregnancy, did she use     alcohol     cigarettes     other drugs or chemicals  
Please list \_\_\_\_\_

6. Did she spend significant time in the presence of a smoker?  Yes     No     Unsure

7. Describe any other conditions, habits, traumas (emotional or physical, i.e., falls, accidents) that might have affected the pregnancy.
- 
- 

**C. During Delivery**

1. Was birth:     early     late     on time     Unsure  
If early/late, by how many days/weeks? \_\_\_\_\_

2. Nature of birth:     Vaginal     C-section

3. Was labor of     natural onset     induced     Unsure  
If induced, by what method? \_\_\_\_\_

4. How long of a time elapsed between first contraction and delivery? If actual time is not known, descriptive words such as very fast or very long will do.
- 

5. Was the birth traumatic to you or to your mother?  Yes     No     Unsure  
 forceps     cold or shivering     extreme pain  
 excessive bleeding     epidural     other (please explain)

If yes, please explain

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6. Describe any unusual circumstances surrounding your birth
- |                                                    |                                                   |                                                 |
|----------------------------------------------------|---------------------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> breech                    | <input type="checkbox"/> cord wrapped around neck | <input type="checkbox"/> forceps                |
| <input type="checkbox"/> born blue                 | <input type="checkbox"/> stuck in birth canal     | <input type="checkbox"/> jaundiced              |
| <input type="checkbox"/> umbilical or other hernia |                                                   | <input type="checkbox"/> other (please explain) |

Please explain

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7. Was your mother kept in the hospital beyond the usual post-delivery period?
- Yes       No       Unsure

If yes, why?

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8. Were you kept in the hospital beyond the usual post-delivery period?

Yes       No       Unsure

If yes, why?

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9. Were you placed in an incubator after birth?       Yes       No       Unsure

If yes, how long? \_\_\_\_\_

#### **D. Your Infancy**

1. Was your general state of health at birth and during the first few months of your life

Good       Fair       Poor

Describe any problems.

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2. Nutrition: Were you:  breastfed       bottlefed       combination

If breastfed, for how long? \_\_\_\_\_.

Describe any special information about your nutrition as an infant (i.e., allergies, special formula, etc.) \_\_\_\_\_

3. Were there any emotional traumas in your infancy, either to you or to other members of your close family?       Yes       No       Unsure

If yes, please describe.

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4. Were there any physical traumas to you in your infancy?       Yes       No       Unsure

If yes, please describe.

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5. Sleep patterns: Please describe any unusual sleep patterns.
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6. Colic? \_\_\_\_\_

7. Other illnesses or hospitalizations. \_\_\_\_\_

**E. Childhood**

1. Did you have any recurring health problems in childhood?  Yes  No  Unsure  
 Earaches  Colds and sore throats  Digestive problems  
 Tonsils removed  Musculo-skeletal problems  Developmental problems  
 Other \_\_\_\_\_ (please describe)

If yes, please describe \_\_\_\_\_

2. Did you have any major illnesses other than the usual childhood illnesses?  
 Yes  No  Unsure

If yes, please describe \_\_\_\_\_

3. Did you experience any physical trauma or physical, emotional or sexual abuse in childhood?  
 Physical  Emotional  Sexual

If so, describe: Age \_\_\_\_\_ Nature \_\_\_\_\_

4. Were you able to engage in normal physical activities commensurate with your age?

5. Did you have any learning disabilities during childhood? \_\_\_\_\_

**F. Traumas**

1. In infancy or childhood have you ever been:  
 neglected  abandoned  physically abused  
 emotionally abused  sexually abused  separated from your family  
 other abuse or trauma (please describe) \_\_\_\_\_

2. In infancy or childhood did you:  
 experience the death of a parent or loved one  have parents who divorced  
 other stress in the household (please describe) \_\_\_\_\_

3. In infancy or childhood have you ever:  
 broken any bones  been injured in an accident  suffered a concussion  
 other injuries (please describe) \_\_\_\_\_

4. During adolescence have you ever been:  
 physically assaulted  victim of a violent crime  sexually abused  
 other abuse or trauma (please describe) \_\_\_\_\_

5. During adolescence have you ever:  
 broken any bones  been injured in an accident  suffered a concussion  
 other injuries (please describe) \_\_\_\_\_

6. At any other point in your life have you ever been:  
 emotionally abused  physically abused  sexually abused  
 victim of a crime  divorced/widowed  other trauma (please describe)